



A Statistical Guide to

# THE ILLAWARRA REGION 2015



# LOCAL GOVERNMENT AREAS

		Kiama	S'harbour	S'haven	W'carribee	W'gong
Age Distribution	No.	19,986	63,605	92,812	44,396	192,418
0-14 years	%	17.6	21.3	17.7	19.4	18.5
15-24 years	%	12.0	13.5	10.8	10.8	14.2
25-64 years	%	49.9	51.0	48.2	48.2	50.9
65+ years	%	20.6	14.3	23.3	21.6	16.4

Source: ABS 2011 Census

<b>Labour Force</b>	No.	9,405	29,394	36,646	20,106	89,050
Participation rate - Males	%	63.6	65.5	51.7	62.6	62.0
Participation rate - Females	%	51.0	54.5	44.4	50.4	51.8
Unemployment rate - Males	%	4.3	6.5	8.3	4.0	7.3
Unemployment rate - Females	%	4.5	7.1	6.9	4.4	6.6

Source: ABS 2011 Census

## Total Employed Persons by Selected Sectors

Agriculture	%	1.9	0.3	1.9	3.2	0.3
Mining	%	1.9	2.3	0.4	0.9	2.5
Manufacturing	%	6.9	10.9	7.3	9.6	9.0
Construction	%	9.4	8.6	8.6	8.2	6.7
Wholesale & Retail	%	11.5	14.6	13.7	14.4	11.5
Accomm. & Food Services	%	8.1	6.3	8.7	7.9	6.7
Property & Business Services	%	9.5	8.1	8.6	11.3	9.6
Education	%	13.4	6.5	7.1	8.9	10.3
Health & Social Assistance	%	12.5	12.2	13.0	11.4	12.5

Source: ABS 2011 Census

## Finance (Year to June 2014)

Total Land Value (a)	M\$	3,161.0	5,653.9	12,156.6	5,986.0*	19,275.1
Total Rates Levied	M\$	13.2	32.1	56.7	30.1*	127.6
Av. Rate per assessment (b)	\$	1,547.0	NP	NP	NP*	NP
Residential	\$	1,336.0	1,124.7	969.9	1,134.1*	1,175.0
Business	\$	2,042.0	4,021.8	2,324.9	3,039.1*	10,002.3
Revenue Income	M\$	51.6	90.8	205.5	87.7*	256.0
Income from Rates	%	25.4	43.1	52.1	34.0*	50.0
Income Government Grants	%	23.2	6.9	9.7	12.9*	20.0

Source: Correspondence with individual councils

(a) Value for total of residential and commercial land

(b) Ordinary Service Rates. Does not include water and sewerage rates

Note: NP = Not provided

Note: \* = 2013 Data

## Land Usage (Year to June 2014)

Total Area	sq kms	256	155	4,660	2,700*	715
Agricultural Activity	%	29.0	32.0	8.5	19.0*	NP

Source: Correspondence with individual councils

## Births

2011	No.	179	842	1,017	458	2,489
2012	No.	165	834	1,011	432	2,431
2013	No.	191	862	985	444	2,453

Source: ABS Births, Australia

## Deaths

2011	No.	180	422	1,033	413	1,526
2012	No.	200	435	1,099	420	1,477
2013	No.	173	426	1,036	401	1,538

Source: ABS Deaths, Australia

## Wage and Salary Earners Aged 15 & Over (Year to June 2011)

Wage & Salary Earners	No.	8,977	28,086	34,023	18,037	83,702
Wage & Salary Income	\$M	461.0	1,413.7	1,429.0	889.8	4,430.9
Average Wage & Salary Income	\$	51,349	50,333	42,001	49,330	52,936

Source: ABS Wage & Salary Earner Statistics for Small Areas

# LOCAL GOVERNMENT AREAS

Kiama S'harbour S'haven W'carribee W'gong

## Number of Businesses per Industry

Agriculture, Forestry and Fishing	136	57	480	553	172
Mining	3	6	6	18	19
Manufacturing	47	84	267	217	547
Electricity, Gas, Water & Waste Services	0	0	15	18	15
Construction	342	567	1,322	832	2,190
Wholesale Trade	50	73	168	162	370
Retail Trade	124	200	585	389	990
Accommodation and Food Services	84	118	434	197	580
Transport, Postal and Warehousing	82	158	345	228	746
Information Media and Telecomms.	15	15	37	48	91
Finance and Insurance Services	143	119	378	376	974
Rental, Hiring and Real Estate Services	155	181	659	514	1,289
Professional, Scientific & Tech. Services	196	207	556	672	1,581
Administration and Support Services	47	98	225	199	482
Public Administration and Safety	9	12	30	15	60
Education and Training	19	35	93	41	222
Health Care and Social Assistance	101	126	360	258	1,019
Arts and Recreational Services	15	36	99	90	206
Other Services	70	134	333	192	721
Not Classified	23	36	52	68	194
All Industries	1,661	2,262	6,444	5,087	12,468

Source: ABS Counts of Australian Businesses, June 2014

## Motor Vehicle Statistics (As at June 2014)

Passenger vehicles (a)	No.	9,499	30,186	42,308	21,050	84,911
Other vehicles (b)	No.	6,539	17,049	32,951	16,598	45,269
Total vehicles	No.	15,988	47,235	75,259	37,648	130,180

Source: Roads and Maritime Services

(a) Includes passenger vehicles and people movers

(b) Includes off-road passenger, small buses, buses, mobile homes, light trucks and heavy trucks

## Building Statistics (Year to June 2014)

Dwelling Units Approved						
Houses	No.	22	255	542	181	473
Other Dwellings	No.	39	230	37	45	310
Value of all Building Jobs						
Houses	Th.\$	7,439	73,927	133,298	55,483	145,484
Other Dwellings	Th.\$	13,384	45,098	5,147	8,870	83,003
Alt. & Add.	Th.\$	4,806	8,843	36,858	12,287	38,120
Non-Residential Building						
Short-term Accommodation	Th.\$	0	0	18,423	0	1,800
Shops	Th.\$	293	18,637	5,407	10,295	10,794
Factories	Th.\$	0	0	2,540	2,293	650
Offices	Th.\$	0	7,387	2,092	985	13,797
Educational	Th.\$	0	2,026	1,270	0	23,883
Health	Th.\$	0	4,800	5,805	310	190,696
Entertainment & Recreation	Th.\$	871	1,650	3,660	500	1,291
Other (a)	Th.\$	0	23,631	24,544	130	18,859
TOTAL	Th.\$	1,329	60,904	259,074	19,597	265,094

Source: ABS Building Approvals, Australia Statistical Local Areas: NSW

(a) Includes other business premises, religious and miscellaneous building

## Median Purchase Prices (Year to June 2014)

Houses	\$	595,000	412,000	349,100	425,000	477,000
Units	\$	430,000	349,500	265,000	460,000	385,000
Land	\$	350,000	270,000	145,000	210,000	235,000

Estimates by IRIS based on values derived from sales

(02) 4285 4446

# CENSUS DATA

LABOUR CHARACTERISTICS		2001	2006	2011
<b>Total No. in Labour Force</b>	<b>No.</b>	162,949	170,670	184,601
As % of people > 15 years	%	54.7	55.0	63.6
Males Participation Rate	%	62.9	61.5	60.3
Females Participation Rate	%	46.8	48.9	50.3
Total Employment	No.	148,402	158,027	172,555
Total Unemployment	No.	14,547	12,643	12,243
As % of Labour Force	%	8.9	7.4	6.6
Males Unemployment Rate	%	9.6	7.6	6.8
Females Unemployment Rate	%	8.1	7.2	6.4
<b>Age of Labour Force</b>				
15-24 Years	%	18.6	18.0	17.5
25-44 Years	%	48.3	43.6	40.8
45-64 Years	%	31.5	36.4	38.7
65+ Years	%	1.7	2.1	3.0
<b>Employment by Industry</b>				
Agricultural, Forestry & Fishing	%	1.6	1.2	1.1
Mining	%	1.0	1.5	2.0
Manufacturing	%	13.4	11.4	9.5
Electricity, Gas, Water & Waste	%	1.0	1.0	1.1
Construction	%	8.1	8.5	8.2
Wholesale & Retail Trade	%	15.8	14.8	13.6
Accomm. & Food Services	%	7.3	7.2	7.7
Transport, Postal & Warehousing	%	4.5	4.6	4.7
Information Media & Telecommunications	%	1.8	1.4	1.2
Finance & Insurance	%	3.0	3.0	3.0
Property, Business & Professional Services	%	9.8	9.8	10.0
Public Administration & Safety	%	6.0	6.8	7.4
Education & Training	%	8.9	9.4	9.7
Health Care & Social Assistance	%	10.2	11.5	13.3
Arts & Recreation Services	%	1.2	1.4	1.5
Other Services	%	4.1	4.0	3.9
Not Stated	%	2.2	2.2	2.0
<b>Employment By Occupation</b>				
Managers	%	10.6	11.1	10.9
Professionals	%	17.4	18.9	19.8
Technicians and trades workers	%	17.1	16.7	16.1
Community and personal service workers	%	9.2	10.2	11.6
Clerical and administrative workers	%	14.4	13.8	13.6
Sales workers	%	10.5	10.0	9.7
Machinery operators and drivers	%	8.4	7.5	7.1
Labourers	%	10.3	10.1	9.6
Inadequately described/Not stated	%	2.0	1.6	1.6

Source: ABS 2001, 2006 and 2011 Census data



# CENSUS DATA

## DWELLING CHARACTERISTICS

2001

2006

2011

### Dwelling Stock

Total Dwellings	No.	165,265	176,220	179,903
Total Occupied Dwellings	No.	144,201	151,615	154,242
Separate house	No.	115,155	120,702	122,512
Semi, row/terrace house, townhouse	No.	9,524	12,212	14,458
One storey	No.	5,072	6,759	8,122
Two or more storeys	No.	4,452	5,453	6,336
Flat, unit or apartment	No.	15,608	16,223	15,224
One or two storey	No.	9,883	9,877	8,675
Three or more storey	No.	5,117	6,031	6,265
Attached to a house	No.	608	315	284
Other dwellings	No.	2,988	2,402	1,909
Not stated	No.	926	76	139
Total Unoccupied Dwellings	No.	21,064	24,605	25,562
Separate house	No.	17,014	19,679	NP
Medium density	No.	3,575	4,713	NP
Other dwellings	No.	204	199	NP
Not stated	No.	271	14	NP

### Tenure Type

Fully owned	No.	64,417	58,033	58,807
Being purchased (incl. being purchased under rent/buy scheme)	No.	34,085	44,695	48,626
Rented	No.	35,857	38,694	41,447
Other tenure type	No.	3,686	1,259	1,333
Not stated	No.	6,156	8,934	4,025

### Household Composition

Family household	No.	102,743	105,702	110,376
Lone person household	No.	32,460	35,569	39,156
Group household	No.	3,929	4,223	4,708

### Landlord Type

Real estate agent	No.	15,160	18,807	20,763
State/Territory housing authority	No.	9,542	9,148	9,199
Other landlord type	No.	10,738	9,663	10,679
Landlord type not stated	No.	415	1,076	806

Source: ABS 2001, 2006 and 2011 Census data

Note: NP = Not provided



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# SELECTED ANNUAL DATA

## Median House Prices for Selected Areas

	2012	2013	2014
Austinmer / Thirroul	\$ 690,000	684,000	753,000
Bulli / Woonona	\$ 550,000	533,500	620,000
Russell Vale to Fairy Meadow	\$ 459,500	469,000	523,550
Wollongong to Figtree	\$ 450,000	460,000	513,000
Unanderra to Mt Kembla	\$ 380,000	395,000	430,000
Dapto, Kanahooka, Koonawarra	\$ 350,000	355,000	375,000
Lake Illawarra to Oak Flats	\$ 361,500	346,500	380,000
Shellharbour	\$ 505,000	506,500	545,000
Kiama	\$ 530,000	538,500	602,500

Estimated by IRIS based on derived values from sales

## Estimated Resident Population

	2011	2012	2013
Kiama	No. 20,832	20,827	21,047
Shellharbour	No. 66,054	66,796	67,797
Shoalhaven	No. 96,043	96,927	97,694
Wingecarribee	No. 46,042	46,416	47,054
Wollongong	No. 201,215	203,025	205,231
Illawarra	No. 430,186	433,991	438,823

## Illawarra Age Distribution

0-14 Years	No. 79,702	79,966	80,591
15-24 Years	No. 56,960	57,172	57,541
25-44 Years	No. 102,684	102,479	103,440
45-64 Years	No. 113,298	113,523	113,911
65 Years or more	No. 77,542	80,851	83,340
Annual rate of change	% -1.4	0.9	1.1

Source: ABS Population Estimates by Age and Sex, NSW

Note: Data is based on 2011 ABS Census data

## Education

TAFE	2012	2013	2014
College enrolments	No. 32,369	31,786	29,701

Source: TAFE NSW

UNIVERSITY	2012	2013	2014
Full-time	No. 18,984	20,099	23,594
Part-time	No. 6,314	7,350	8,983

Source: University of Wollongong

## Health

	2012	2013	2014
Public hospitals with ISLHD	No. 9	9	9
Average beds (total)(a)	No. 1,184	1,197	1,238
Average beds (obstetrics)	No. 50	50	50
Occupancy rate	% 89	90	87
Inpatient separations	No. 99,946	100,179	93,825
Non admitted patient service events	Th. -	-	43.5
Babies born in hospital	No. 3,327	3,316	3,286
Total Full-time employed staff	No. 4,340	4,848	4,890

Source: Illawarra Shoalhaven Local Health District

(a) Bed figures are as at the 30th June and include all beds

## Tourism

	2012	2013	2014
Domestic overnight visitor nights	Th. 2,552	2,293	2,544
Domestic overnight visitors	Th. 1,026	943	971
International overnight visitor nights	Th. 1,268	1,145	1,551
International overnight visitors	Th. 48	56	56
Domestic daytrips	Th. 3,510	3,734	3,338
Total tourist expenditure	Th.\$ 696,372	707,672	707,161

Source: Destination NSW (Year to June figures)

# SELECTED ANNUAL DATA

		2012	2013	2014
<b>Regional Trade</b>				
TOTAL IMPORTS	M.tns.	11,151	10,215	10,439
TOTAL EXPORTS	M.tns.	21,045	18,667	16,103

Source: Port Kembla Operations (Year to June figures)

## Jobs Advertisements

FULL-TIME	No.	3,770	2,532	1,921
PART-TIME	No.	1,810	1,402	1,275
TOTAL	No.	5,583	3,905	3,201

Source: IRIS Database

## Mining

<b>SOUTH COAST MINES</b>				
Raw production	Th.Tns.	16,559	16,059	15,009
Employment at 30 June	No.	3,730	3,685	2,916
Productivity at 30 June	Tns.P.P.	1,219.3	1,253.6	1,159.3
Mines in operation at 30 June	No.	8	8	7

Source: Coal Services

## Wollongong Statistical District Real Estate

<b>MEDIAN PURCHASE PRICE</b>				
Houses	\$	425,000	435,000	470,000
Units	\$	327,000	345,000	382,500
Land	\$	260,000	255,000	260,000

Source: Estimates by IRIS based on sales

<b>MEDIAN WEEKLY RENTAL PRICE</b>				
Houses	\$	410	400	425
Units	\$	300	330	345

Source: Illawarra Mercury, realestate.com.au and Domain.com.au

## Crime Statistics

<b>ISD RECORDED CRIME STATISTICS</b>				
Breach Apprehended Violence Order		896	976	937
Break and enter - dwelling		2,502	2,293	2,057
Liquor offences		756	958	885
Malicious damage to property		5,135	4,968	4,132
Motor vehicle theft		1,022	1,067	905
Possession and/or use of cannabis		879	1,123	1,102
Possession and/or use of narcotics		33	32	40
Robbery with a firearm		17	16	16
Steal from retail store		1,260	1,352	1,317
Steal from a dwelling		1,380	1,327	1,455
Steal from a motor vehicle		3,088	2,757	2,644
Sexual assault		355	356	311

Source: Bureau of Crime Statistics and Research, NSW

## Climatic Data

		Bellambi	Ulladulla	Bowral
<b>TEMPERATURE IN DEGREES CELSIUS</b>				
January	Mean daily maximum	24.8	24.1	25.5
	Mean daily minimum	19.0	17.3	13.4
July	Mean daily maximum	16.9	16.3	11.6
	Mean daily minimum	10.1	9.8	2.1
Annual	Mean daily maximum	21.3	20.6	18.8
	Mean daily minimum	14.7	13.1	7.9
<b>AVERAGE YEARLY RAINFALL</b>				
Mean fall in mms		1105.9	1076.9	909.3
Mean rain days		93.5	92.7	95.0

Source: Australian Bureau of Meteorology

# THE ILLAWARRA REGION

The Illawarra Region, beginning 45kms south of Sydney, covers 8,455 square kms, stretching from Helensburgh in the north to Durras Waters in the south, and includes the centres of Bowral, Mittagong and Moss Vale to the west. The region spans the five Local Government Areas of Kiama, Shellharbour, Shoalhaven, Wingecarribee and Wollongong.

The geography of the region is varied and unique. On its eastern boundary, the region embraces 242kms of coastal plain dotted with sandy beaches, steep cliffs, harbour inlets, rivers and lakes. To the west are the rich agricultural soils and the rolling hills of the Southern Tablelands. Dividing these vastly different landscapes is the sharp rise of the Illawarra Escarpment, which offers spectacular views of the coast.

At the 2011 Census, a large portion (46.6%) of the area's population of 413,217 people resided in the Wollongong LGA. The Kiama LGA has proved to be the fastest growing centre with a population increase of 7.5% between 2006-2011. The population of the Shoalhaven LGA registered growth of 6.8%, whilst in the Shellharbour LGA population grew 6.7% during this period.

The 2011 Census revealed that retail & wholesale trade, health care & social assistance, property, business & professional services, education & training, manufacturing, construction, accommodation & food services and public administration & safety employed 79.4% of the region's labour force of 184,601 people.

## Consumer Price Index (As at 30th June)

ALL POINTS FOR SYDNEY	Index	Annual % Change
2004	81.2	2.3%
2005	83.2	2.5%
2006	86.4	3.8%
2007	87.9	1.7%
2008	91.7	4.3%
2009	92.9	1.3%
2010	95.6	2.9%
2011	99.2	3.8%
2012	100.5	1.3%
2013	103.1	2.6%
2014	106.0	2.8%

Source: ABS Consumer Price Index

Note: Base year 2011-12 = 100.0

Information is based on IRIS databases, Australian Bureau of Statistics publications, various NSW State Government departments as well as information provided by Local Government, NSW Health - Illawarra Shoalhaven Local Health District, Coal Services and Port Kembla Operations.

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