

**MARCH 2010**



# PROFILE ILLAWARRA



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# State of the Region

## Highlights

- » During the three months to December the volume of job advertisements published in the Saturday edition of the Illawarra Mercury recorded a gain of 8.8%, with a 17.0% surge in full time positions to 1,425 offsetting a 12.5% decrease in part time jobs to 315.
- » Employment declined to an average of 179,000 jobs over the year to December 2009, which represents a decrease of 5.4%.
- » After a brief recovery in the December quarter, the March 2010 *Illawarra Business Survey* reported that a net 3.5% of businesses experienced decreased trade activity, which amounts to a 12.4% turnaround.
- » During the March quarter there was a modest 2 pt improvement in the Illawarra *Consumer Sentiment Index*, which rose to 90 pts.
- » Port Kembla recorded a higher level of trade activity, with import tonnage increasing by 60.1% to 3.6 Million tonnes, up from 2.2 Million tonnes in the September quarter.
- » Revenue from Illawarra accommodation establishments weakened by 0.5% to \$75.0 Million over the year to December. In the same period, takings in the Wollongong Statistical District dropped by 5.6% to \$41.2 Million.
- » The volume of dwelling approvals in the Illawarra Statistical District experienced a 8.4% decline for the year to December. There were 1,122 house approvals and 337 approvals for medium density housing.
- » In the three months to December the value of non-residential building approvals in the Illawarra recorded a drop of 71.9% to \$75.5 Million, down from the record high of \$269.1 Million in the September quarter, which was fuelled by government spending in education infrastructure.
- » The volume of house sales in the WSD fell 6.6% to 868 during the December 2009 quarter. The number of medium density property sales fell 11.8% to 425 over the same period.
- » Over the December quarter, the median price for houses in the WSD increased by 6.9% to \$418,000, the median unit price grew 5.3% to \$336,000, and the median land lot price was up 3.6% to \$245,000.
- » The number of rental advertisements in the Saturday edition of the Illawarra Mercury declined by 31.1% for houses and by 31.3% for units in the year to December 2009. The median rental price for houses rose to \$350 per week while the price for units increased to \$280 per week.

## Southern Mines Coal Production

Coal production and employment at local mines declined during the December 2009 quarter:

- » Adjusted production decreased to 2.8 Million tonnes, down 27.4% since September, and average employment weakened by 2.2% to 2,884 employees.
- » Productivity fell 25.7% to 1.0 Thousand tonnes per person.

Helped by a strong September 2009 quarter, the annual results remain positive. Over the year to December 2009:

- » Adjusted production was up by 10.1% to 13.3 Million tonnes and average employment reached 2,923 persons (up 9.9%). Meanwhile, productivity per employee remained stable at 4.6 Thousand tonnes per person.

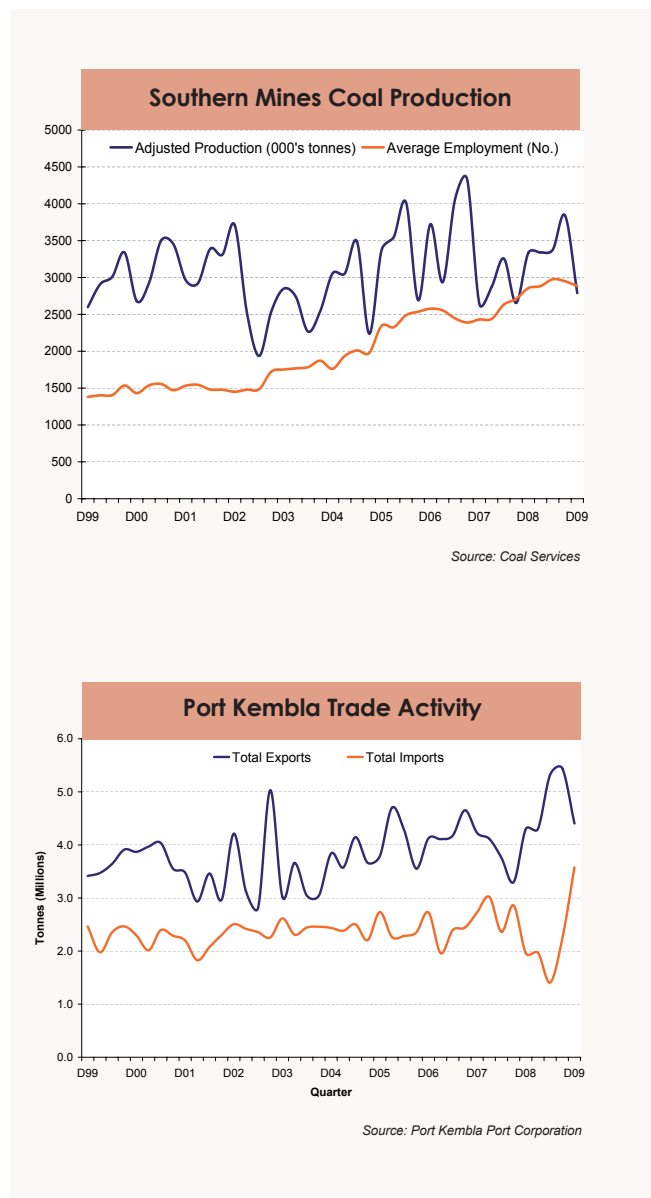
## Port Kembla Trade

In quarterly terms Port Kembla had a slightly higher level of trade activity, with stronger import levels in the three months to December:

- » Import tonnage grew by 60.1% to 3.6 Million tonnes, up from 2.2 Million tonnes in the September 2009 quarter.
- » Export levels weakened to 4.4 Million tonnes, a fall of 19.1%.

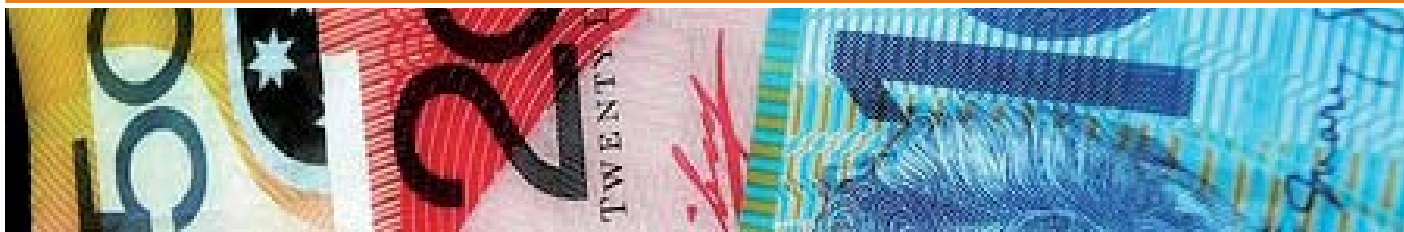
In the year to December 2009 stronger export levels allowed the Illawarra region's trade activity to expand:

- » Exports out of Port Kembla Harbour grew 26.0% to 19.5 Million tonnes, up from 15.5 Million tonnes in the year to December 2008.
- » Despite the increase in the current quarter, imports into Port Kembla deteriorated in annual terms. Import tonnage sat at 9.2 Million tonnes, a reduction of 10.0% compared to the year to December 2008.





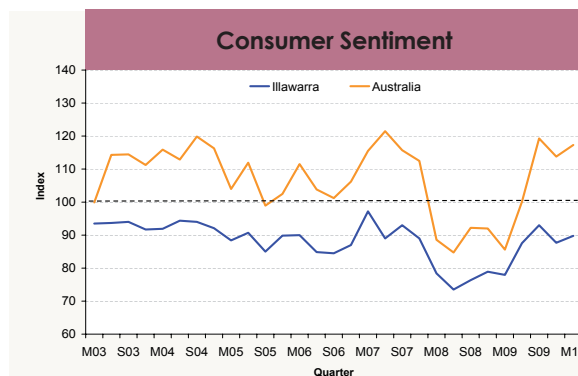
# Consumer Sentiment & Business Conditions



## Consumer Sentiment

There was modest improvement in consumer optimism during the March 2010 quarter:

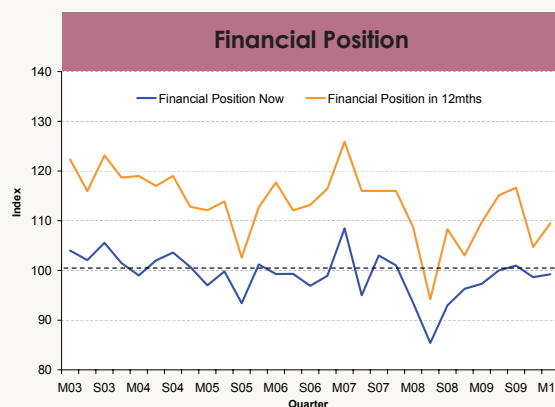
- » The *Illawarra Consumer Sentiment Index* increased to 90 pts, a gain of 2 pts since the December quarter.
- » This is slightly above the long term March quarter average of 89 pts.
- » There were similar results nationwide, with Westpac's *Australian Consumer Sentiment Index* rising 4 pts to 117 pts.
- » This is higher than the long term average of 106 pts.



## Financial Position

The relative financial position of Illawarra households remained stable in the first quarter of 2010:

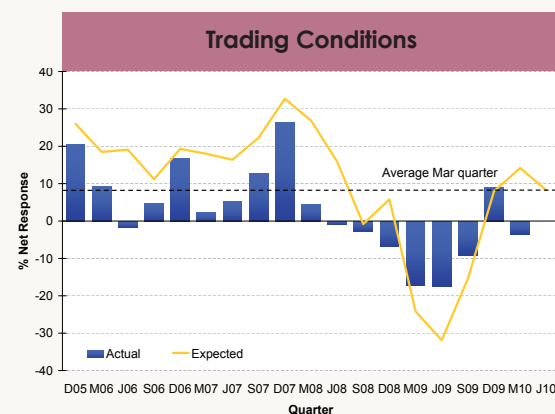
- » The *Current Financial Position Index* stood at 99 pts, which is equal to the long term March quarter average and a marginal 1pt rise from the December 2009 quarter result.
- » The *Future Financial Position Index* increased by 5 pts to 109 pts, a strong recovery since the December quarter despite the recent interest rate rises.
- » The average level of this index during a March quarter is 115 pts.



## Trading Conditions

After a brief recovery, the survey measure of trading conditions for local businesses dipped in the March 2010 quarter:

- » A net 3.5% of businesses reported decreased trade activity, which is a 12.4% pt turnaround from the December quarter result.
- » Additionally, this is 12.1% pts poorer than the long term March quarter average.
- » Despite this, the outlook for the June quarter is more optimistic with a net 8.2% of Illawarra businesses expecting improved trading conditions.



# Labour Market



## Labour Market Statistics

All annual employment figures weakened, although this appears to be attributable to a fall in labour force participation rather than job creation. In the year to December 2009:

- » Employment declined to an average of 179,000 persons, which represents a reduction of 10,100 jobs. This is down 5.4% compared with the year to December 2008.
- » The average yearly unemployment rate grew to 7.1%, which is an increase of 1.1% pts on the previous year.
- » The average participation rate fell to 55.4%, down 3.4% pts.
- » Youth unemployment in the Illawarra region increased marginally by 0.2% pts, to 14.6% for the year.
- » There was an average of 8,533 people receiving unemployment benefits in the year to December 2009, up 19.3% (1,382 recipients) on last year.

Similarly, the quarterly results showed a deterioration:

- » Employment fell 1.8% pts over the three months to December, to 173,900 persons.
- » There were 8,481 unemployment benefit recipients, 114 people more than in the month of September.

## Job Advertisements

The volume of job advertisements published in the Saturday edition of the Illawarra Mercury increased for the December 2009 quarter:

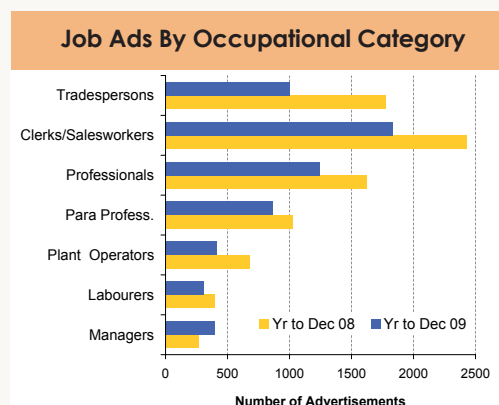
- » The volume of registered job ads recorded a gain of 8.8%, influenced by a 17.0% surge in full time positions to 1,425 which offset the 12.5% fall in the number of part time positions to 315.

While the quarterly volume of job advertisements is trending upwards, figures still display a decline over the year to December 2009:

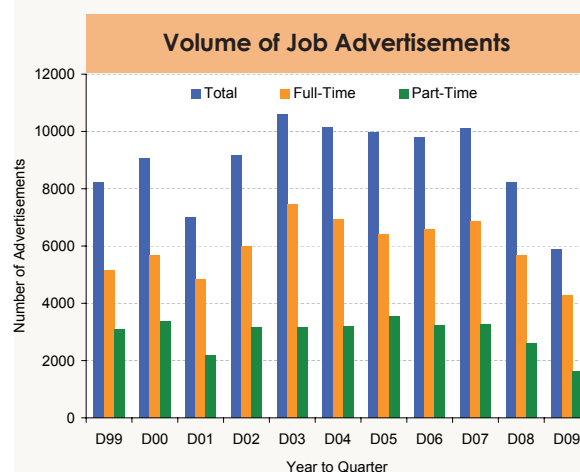
- » The number of job advertisements decreased a further 28.5% to 5,879, comprising of a 37.9% fall in part time positions to 1,609 and a 24.3% drop in the number of full time positions to 4,293.
- » The number of advertised positions increased for managerial jobs, up 47.0% to a total of 397 ads.
- » Meanwhile, ads for tradespersons were down 43.6% to 1,003, ads for plant operators dropped 39.6% to 411, clerks/salesworkers were down 24.5% to 1,833 ads, labourers declined 23.5% to 306, advertisements for professionals weakened 23.3% to 1,245, and there were 870 ads for para professionals, a decline of 15.3%.

	Yr to D08 (Ave.)	Yr to D09 (Ave.)
<b>ISD Labour Market Statistics</b>		
Employment (000's)	189.1	179.0
Unemployment Rate (%)	6.0	7.1
Participation Rate (%)	58.8	55.4
Youth Unemployment Rate (%)	14.4	14.6
Unemp. Benefit Recipients (No.)	7150.9	8533.3

Source: ABS Labour Force Survey



Source: IRIS Job Advertisement Series



Source: IRIS /Illawarra Mercury Job Advertisements Series

# Property



## Property Market (WSD)

The year to December 2009 has been characterised by strong growth in the Wollongong Statistical District property market:

- » The median price for houses improved by 4.0% to \$390,000, the median unit price grew 5.7% to \$314,500 and the median land lot price reached \$230,000, up 1.8%.
- » The volume of house sales surged 39.3% to 3,749, sales of medium density properties jumped to 1,886 (up 51.4%) and the number of land lots sold was 415, a rise of 76.6% on the year to December 2008.

Prices continued to grow in the December 2009 quarter, while the number of property sales eased from the strong September quarter results:

- » In the WSD, the median house price increased 6.9% to \$418,000, while the volume of sales fell 6.6% to 868. The median unit price grew 5.3% to \$336,000, with the number of sales down 11.8% to 425. There were 103 land lots purchased (down 12.7%) and the median price was up 3.6% to \$245,000.
- » The median house price increased in Wollongong LGA by 8.5% to \$420,000 and in Kiama LGA by 5.2% to \$526,000. Shellharbour LGA recorded no change at \$370,000.
- » The volume of houses sold declined by 5.9% in Wollongong LGA to 579, by 12.7% in Shellharbour LGA to 193 and by 16.1% in Kiama LGA to 78 sales.
- » Medium density properties followed these trends with the median unit price in Wollongong LGA up 6.2% to \$339,700, while the number of units sold fell 9.3% to 351. In Kiama LGA, the median price reached \$405,000 (up 14.7%), while sales dropped to 26 (down 3.7%). The median unit price in Shellharbour reached \$282,000 (up 0.9%).

## Rental Market

The number of rental advertisements in the Saturday edition of the Illawarra Mercury declined in the year to December 2009:

- » The quantity of available houses dropped to an average of 42 (down 31.1%) and the median price increased 6.1% to \$350 per week.
- » The median rental price for units recorded a 12.0% rise to \$280 per week, with an average 79 unit listings per week (down 31.3%).

The rental market showed limited relief during the December quarter:

- » The median rental price for houses was up 2.9% to \$350 per week while an average of 35 houses were advertised, down 7.9%.
- » The average number of weekly unit rentals fell 3.7% to 79, however the median rental price remained steady at \$270 per week.

MEDIAN PROPERTY VALUES	Year to Dec 08 (\$)	Year to Dec 09 (\$)	Yearly Change (%)
<b>HOUSES</b>			
Wollongong Statistical District	375,000	390,000	4.0
Wollongong LGA	377,000	390,000	3.4
Shellharbour LGA	335,000	350,000	4.5
Kiama LGA	470,000	500,000	6.4
<b>UNITS/TOWNHOUSES</b>			
Wollongong Statistical District	297,500	314,500	5.7
Wollongong LGA	300,000	319,000	6.3
Shellharbour LGA	273,000	279,500	2.4
Kiama LGA	340,000	365,000	7.4
<b>LAND</b>			
Wollongong Statistical District	226,000	230,000	1.8
Wollongong LGA	236,000	240,000	1.7
Shellharbour LGA	213,000	220,000	3.3
Kiama LGA	274,750	250,000	-9.0

Source: IRIS/Valuer General's Land and Housing Database

RENTAL MARKET VALUES	Year to Dec 08 (\$)	Year to Dec 09 (\$)	Yearly Change (%)
<b>HOUSES</b>			
Median Weekly Rental (\$)	330	350	6.1
Av. No. of Weekly Listings	61	42	-31.1
<b>UNITS - 1 Bedroom</b>			
Median Weekly Rental (\$)	160	170	6.3
Av. No. of Weekly Listings	19	13	-31.6
<b>UNITS - 2 Bedroom</b>			
Median Weekly Rental (\$)	235	260	10.6
Av. No. of Weekly Listings	58	41	-29.3
<b>UNITS - Total</b>			
Median Weekly Rental (\$)	250	280	12.0
Av. No. of Weekly Listings	115	79	-31.3

Source: Derived from the 'To Let' Section of Saturday Edition of the Illawarra Mercury

# Building Approvals



## Dwelling Approvals

The volume of dwelling approvals in the Illawarra Statistical District waned in yearly terms. For the twelve months to December 2009:

- » There was a 8.4% decline in the number of dwelling approvals to 1,459, with approvals for medium density housing slipping 30.8% to 337 while house approvals recorded a gain of 1.4% to 1,122.
- » The number of approvals doubled in Kiama LGA to 35, also rising by 24.2% in Shellharbour LGA to 262 and by 13.6% in Shoalhaven LGA to 559 approvals.
- » Wollongong LGA and Wingecarribee LGA recorded decreases in the number of approvals, down 11.2% to 429 and down 55.4% to 174 respectively.

All five LGAs recorded growth in the December 2009 quarter:

- » Approvals in Wollongong LGA increased 74.5% to 171, fuelled by a 255.6% surge in unit approvals to 96.
- » The volume of approvals in Kiama LGA was up 44.4% to 13, a rise of 41.4% was recorded for Wingecarribee approvals to 41, Shoalhaven was up 24.0% to 181 approvals and Shellharbour had 80 approvals (up 2.6%).
- » The total volume of dwelling approvals across the region grew 35.0% to 486, up from 360 in the September 2009 quarter.
- » In the Illawarra there were 307 house approvals (up 5.1%) and 179 medium density dwelling approvals, a rise of 163.2% from 68 in the three months to September.

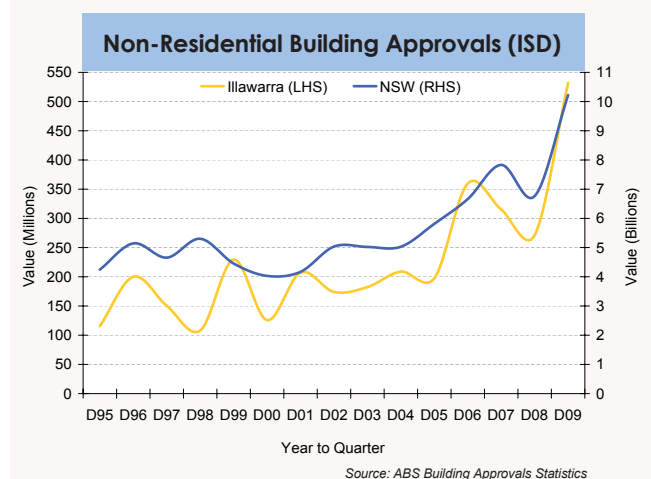
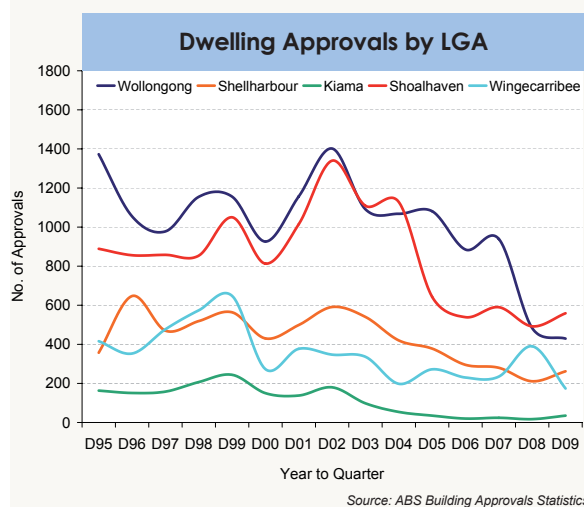
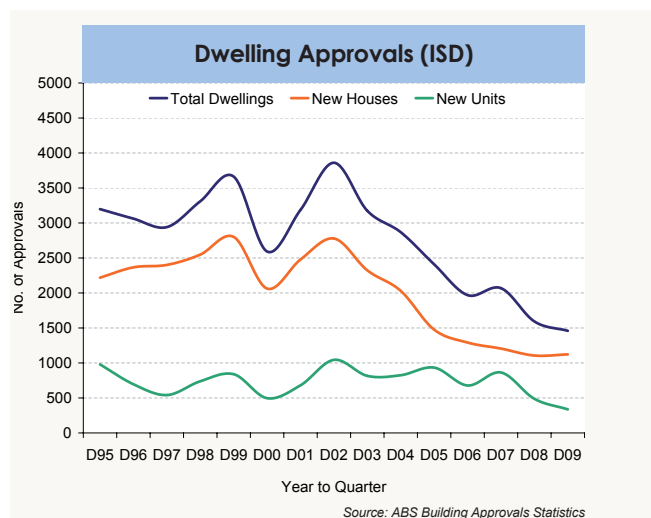
## Non-Residential Building Approvals

Non-residential building investment in the Illawarra remains historically high, despite a weakening in the quarterly figure after the public spending in education infrastructure in the September quarter. During the December quarter:

- » Commercial investment in the Illawarra declined to \$75.5 Million, down 71.9% from a record high of \$269.1 Million.
- » The value of non-residential building approvals in NSW decreased 23.2% to \$3.2 Billion.

The year to December 2009 saw strong growth:

- » The value of commercial investment in the Illawarra Statistical District rose 96.1% to \$532.0 Million.
- » New South Wales recorded \$10.2 Billion worth of non-residential building approvals, which translate to a rise of 51.1% on the previous year.





# Tourism



## Tourism Activity (WSD)

Figures from Tourism New South Wales show that the overall number of visitors to the WSD has increased in the year to December 2009:

- » A rise of 14.6% was recorded for the number of domestic day trip visitors to 3.1 Million, the number of international visitors improved by 1.8% to 51,900, while 796,000 domestic overnight visitors were recorded (down 3.9%).
- » The WSD received 3.9% of all nights that domestic overnight travellers spent in regional NSW, up by 0.3% pt on the previous year, with visitors spending approximately \$124 per trip.
- » International visitors stayed in the WSD for a collective 1.4 Million nights and spent an average of \$75 per night.
- » The region received 8.8% of international visitors to regional NSW and 15.8% of visitor nights.
- » The region received 10.3% of day trips to regional NSW, with domestic day trip tourists spending an average of \$82 per trip (down 18.8%).

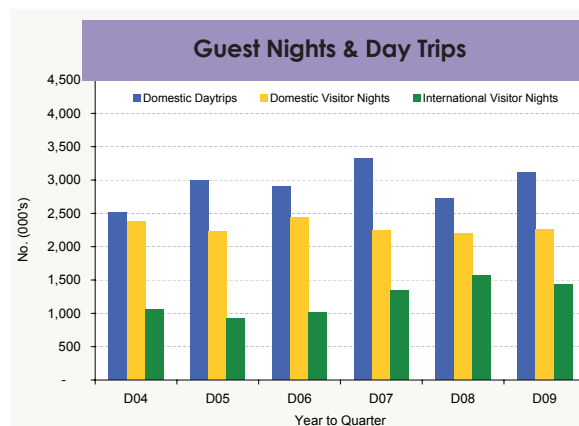
In the year to December 2009, total tourist expenditure in the WSD declined by 2.7% to \$643.5 Million, equating to a fall of \$18.1 Million.

- » Expenditure by domestic day travellers declined by 7.0% to \$255.5 Million, down from \$274.6 Million in the previous year.
- » Expenditure by international overnight tourists weakened to \$107.5 Million, a drop of 12.4% since the year to December 2008.
- » Conversely, domestic overnight tourists' expenditure increased by 6.1% (\$16.2 Million) to \$280.5 Million.

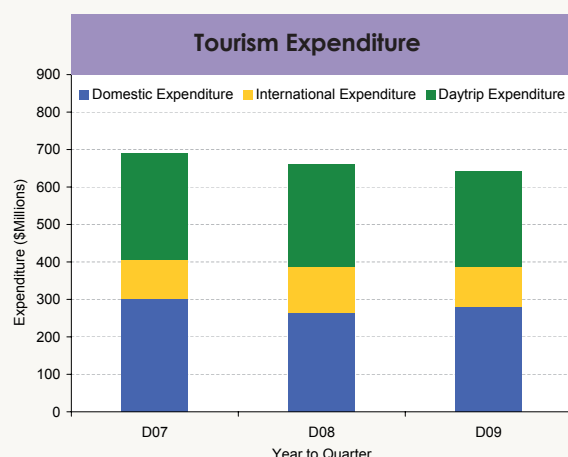
## Accommodation Takings (ISD)

Revenue from Illawarra accommodation establishments experienced a 0.5% weakening to \$75.0 Million during the year to December 2009:

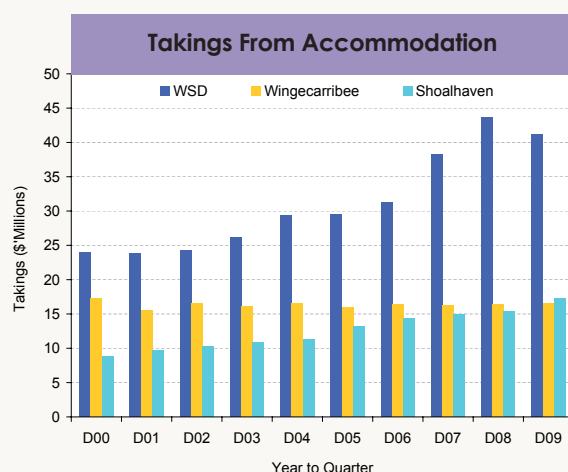
- » Takings in the Wollongong Statistical District decreased by 5.6% over the last 12 months to \$41.2 Million, compared to \$43.7 Million in the year to December 2008.
- » Revenue in the Shoalhaven LGA improved to \$17.2 Million (up 12.1%), which translates to a rise of \$1.9 Million.
- » Accommodation takings in the Wingecarribee LGA recorded a rise of 1.3% to \$16.5 Million, which amounts to a \$212,000 gain.
- » Wollongong accommodation revenue recorded a 9.7% decline in the current year, with \$30.2 Million taken.



Source: Tourism NSW (2010), Travel To Illawarra



Source: Tourism NSW (2010), Travel To Illawarra



Source: ABS Survey of Tourist Accommodation





## Wollongong Statistical District

Results were mixed for Wollongong Statistical District's tourism sector in the year to December 2009:

- » Room nights decreased by 3.6% to 302,297 since the year to December 2008. Guest nights, however, grew to 549,385, up a marginal 0.5%.
- » Similarly, room nights for NSW fell 1.1% to 16.0 Million nights and guest nights improved by 0.8%, from 27.7 Million in the year to December 2008 to 27.9 Million in the current year.

When comparing the current quarter with the December quarter of 2008, the Wollongong Statistical District has felt an improvement.

- » Room nights increased to 79,475, up 2.1%.
- » Guest nights totalled 150,158 for the quarter, an increase of 5.3%.

## Shoalhaven

In the twelve months to December 2009, Shoalhaven LGA's accommodation industry experienced enhanced conditions:

- » Guest nights improved by 14,867 nights to 242,356, a 6.5% rise.
- » There were 130,946 room nights recorded, which is an increase of 5.0%, up from 124,654.

Shoalhaven also recorded growth when comparing the December 2009 quarter with the December 2008 quarter:

- » An increase of 3.0% in the number of room nights to 35,622 (up 1,021 nights) was achieved.
- » Guest nights were up 5.4% to 67,988, which equates to 3,487 more nights.

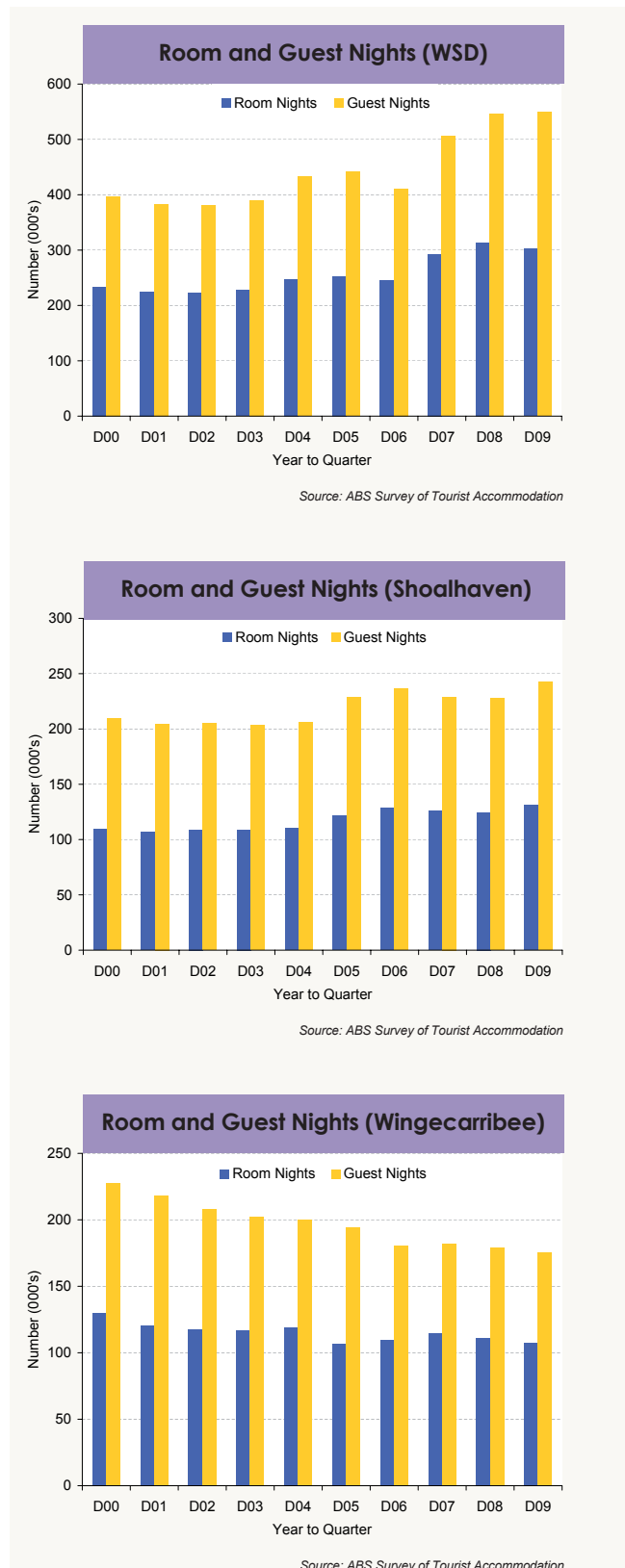
## Wingecarribee

Wingecarribee's tourism sector dwindled further in the twelve months to December 2009:

- » Room nights decreased by 3.8% to 107,180.
- » Wingecarribee had 2.1% fewer guest nights, totalling 175,426.

However, the comparison of the December 2008 quarter and the December 2009 quarter reveal mixed results:

- » There was a 3.7% decline in room nights to 27,474, which is a drop of 1,049 nights.
- » The number of guest nights recorded was 47,016, which represents growth of 2.7%.



# Investment



The following list represents the majority of large developments (\$1M and over) taking place in the region up to the date of publishing. Those developments that have been approved to be built are indicated by an 'A', a project which has been completed in the current quarter is indicated by a 'C' and those currently under construction or have had their construction certificates approved are indicated by a 'U/C'. (A full list of current and recently completed projects is available by contacting IRIS Research).

## Infrastructure and Public Utilities

Organisation	Development	Status	Value
South Eastern Sydney - Illawarra Area Health Service	Wollongong - Linear Accelerator	C	\$3.6M
	Wollongong - Psychiatric emergency care unit	U/C	\$5.5M
NSW Public Works	Waniora - Public school upgrade	C	\$2.3M
	Various - Schools science facility upgrades	U/C	\$11.7M
	Bulli - High school gymnasium and basketball court	U/C	\$2.7M
	Wollongong - TAFE blocks refurbishment	U/C	\$3.9M
The University Of Wollongong	Illawarra Health & Medical Research Institute - new building	U/C	\$30.0M
	Hope Theatre Refurbishment	U/C	\$2.0M
	Building 40 Performance Space	U/C	\$2.0M
	SMART Infrastructure Building	U/C	\$40.0M
	GBS/Digital Media Unit	U/C	\$16.5M
	P&DII Building	U/C	\$33.0M
	Enterprise 1 Building	U/C	\$31.3M
	Building 24	U/C	\$10.0M
Roads and Traffic Authority	UniCentre Refurbishment	U/C	\$6.8M
	Conjola - Realignment of Princess Highway	C	\$45.0M
	Main Road 92 - Nowra to Nerriga	U/C	\$95.0M
	Kings Highway - Road Safety Improvements	U/C	\$26.0M
	Bulli - Improvements at Princes Highway/Lawrence Hargrave Drive Intersection	U/C	\$31.0M
Department of Housing	Picton Road - Road Safety Strategy	U/C	\$15.7M
	Unanderra - 14 x 1 br - pensioner housing	U/C	\$2.7M
	Warilla - 6 x 2 br - general housing	U/C	\$1.2M
	Primbee - 3 x 2 br and 2 x 3 br - general housing	U/C	\$1.4M
	Fairy Meadow - 16 x 1 br and 10 x 2 br - pensioner housing	U/C	\$6.1M
	Corrimal - 19 x 1 br and 14 x 2 br - pensioner housing	A	\$7.7M
	Wollongong - 28 x 1 br and 12 x 2 br - pensioner housing	A	\$9.4M

## Industrial and Commercial

Organisation/Area	Development	Status	Value
Shellharbour LGA	Albion Park Rail - Demolition, construct Aldi store, 3 retail shops & 7 residential allotments	U/C	\$4.5M
	Shellharbour - Church and hall including facilities	U/C	\$4.0M
	Oak Flats - Construction of a new Police Station for Lake Illawarra Local Area Command	A	\$10.6M
	Shellharbour City Centre - Additions to existing Aldi store and signage	A	\$1.1M
Shoalhaven LGA	Nowra - 98 suite hotel and associated facilities	U/C	\$16.5M
	Yerrilyong - Aircraft hangars, workshops, office building and car parking	U/C	\$2.8M
	Bomaderry - Fast food outlet, car parking and associated signage	A	\$3.3M
	Manyana - Supermarket, retail shops, professional suites and associated car parking	A	\$3.3M
	South Nowra - Redevelopment of Caltex Service Station	A	\$1.5M
Wollongong LGA	Port Kembla - Construction of Illawarra Cogenerational Power Plant	U/C	\$385.0M
	Helensburgh - Construction of Bowling Club, facilities and car parking	U/C	\$4.5M
	Wollongong - Town Hall Refurbishment for use as a place of public entertainment	U/C	\$4.3M
	Wollongong - Construction of 23 level mixed use building with commercial, residential and car parking	A	\$44.0M
	Wollongong - Redevelopment of North Beach Bathers Pavilion	A	\$8.9M
	Port Kembla - Construction of billet caster facility	A	\$8.8M
	Port Kembla - Construction of warehouse for storage of packed timber	A	\$3.0M
	Kembla Grange - Construction of asphalt batching plant and associated structures	A	\$2.7M
	Mangerton - Two storey extension to existing junior school	U/C	\$3.3M
Wingecarribee LGA	Mittagong - Water Reservoir	A	\$4.3M
	Robertson - Sewerage treatment plant	A	\$17.5M
	Sutton Forest - Refurbishment of hotel and motel units	A	\$10.0M

## Residential

Organisation/ Area	Development	Status	Value
Wollongong LGA	Woonona - Construction of 19 houses and 26 lot torrens title subdivision	U/C	\$4.5M
	Lake Heights - 109 lot subdivision	U/C	\$2.0M
	North Wollongong - Construction of 13 x 3 br, 8 x 2 br & 12 x 1 br units and parking	A	\$6.4M
Kiama LGA	Kiama - Demolish motel & construction of 9 residential units & 2 serviced apartments	A	\$2.9M
	Kiama - Seniors living development - 52 villas, community facility and carparking	A	\$2.8M
Shellharbour LGA	Warilla - Demolition of 3 dwellings & construction of medium density develop. (6 x 2 villas)	U/C	\$1.2M
	Albion Park Rail - Construction of 8 single-storey self-contained dwellings	U/C	\$2.1M
Shoalhaven LGA	Worrigee - 6 single storey dual occupancy developments	C	\$144.4M
	Bomaderry - 13 units (9 single storey & 4 double storey)	U/C	\$1.3M
	Sussex Inlet - 43 medium density units	A	\$3.4M
Miltonbrook	Albion Park - 'Tullimbar Village' 1300 homes & 300 units, town centre & commercial	U/C	\$550.0M
	South Nowra - 'Peppermint Grove' 200 lot residential subdivision. Stage 3 (70 lots selling)	U/C	\$26.0M
	Unanderra - 'Coachwood Park' a subdivision (11 final lots selling)	U/C	\$4.4M
	Albion Park South - 'Whistler's Run' 110 lots, Stage 1 construction complete	U/C	\$25.0M
Wingecarribee LGA	Moss Vale - Aged Care Facility	C	\$28.0M
	Burradoo - Seniors Living 53 dwellings	U/C	\$13.0M



# About IRIS

## Profile Illawarra

Profile Illawarra is a quarterly economic review of the Illawarra region providing an up to date summary of economic performance and development in the region.

## Real Estate Report

A quarterly report on market activity in the Wollongong, Shellharbour, Kiama, Shoalhaven and Wingecarribee areas.

## Consumer Sentiment Monitor

A quarterly update of consumer sentiment and spending patterns in the Illawarra Region.

## Illawarra Business Survey

A quarterly report on performance and expectations of local business for the coming quarter. Analysis is presented by organisational size and industry.

## Statistical Guide to the Illawarra

Updated annually, this is an easy to use, pocket sized pamphlet that covers a wide variety of interesting data.



When we commenced operations in 1980, IRIS was Australia's first computer based information service. Since that time we have developed a number of sophisticated research techniques and services that permit us to provide the highest level of information quality and research to business, government and community organisations. Our diverse range of research capabilities and specialisations include:

### Capabilities

- » Computer aided telephone interviewing incorporating audio facilities
- » Web/online surveys
- » Household interviewing
- » Mall intercepts
- » Audits and observational studies including mystery shopping
- » Data mining
- » Statistical/multivariate analysis and modelling
- » Focus groups
- » Workshop facilitation

### Specialisations

- » Community usage and attitudes
- » Customer satisfaction
- » Advertising and brand tracking
- » Local government
- » Corporate image and identity studies
- » Finance and banking
- » Media
- » Business to business
- » Staff opinion surveys
- » Public opinion polling
- » Tourism
- » Health and medical
- » Service and program evaluation

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### Report Notes

The Profile Illawarra Report is produced quarterly by IRIS as an indicator of the regional economy. Information is based on data sourced from ABS publications, State Government, regional commercial and industrial establishments and from the IRIS database.

### IRIS is sponsored by:



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